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Bib Data Sheet

<b>SERIAL NUMBER</b> 09/685,398	<b>FILING DATE</b> 10/10/2000 <b>RULE</b> -	<b>CLASS</b> 705	<b>GROUP ART UNIT</b> 2164	<b>ATTORNEY DOCKET NO.</b> RSW9-2000-0107-US1
<b>APPLICANTS</b> James Richard Kraemer, Dallas, TX ; <b>** CONTINUING DATA *****</b> non/BA <b>** FOREIGN APPLICATIONS *****</b> non/BA				
<b>IF REQUIRED, FOREIGN FILING LICENSE</b> <b>GRANTED ** 12/01/2000</b> -				
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions met <input type="checkbox"/> yes <input checked="" type="checkbox"/> no Met after Allowance <input checked="" type="checkbox"/> no Verified and Acknowledged <u>                    </u> Examiner's Signature <u>                    </u> Initials		<b>STATE OR COUNTRY</b> TX	<b>SHEETS DRAWING</b> 3	<b>TOTAL CLAIMS</b> 31
<b>INDEPENDENT CLAIMS</b> 3				
<b>ADDRESS</b> Esther H. Chong, Esquire Synnestvedt & Lechner LLP 2600 Aramark Tower 1101 Market Street Philadelphia ,PA 19107-2950				
<b>TITLE</b> System and method for automatically rebalancing portfolios by single response				
<b>FILING FEE RECEIVED</b> 908	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees ( Filing ) <input type="checkbox"/> 1.17 Fees ( Processing Ext. of time ) <input type="checkbox"/> 1.18 Fees ( Issue ) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit	